

September 25, 2013

Cash Distribution Resulting from the Sale of Rights

Banco de Sabadell SA
 DR CUSIP: 059568105
 DR ISIN: US0595681059
 DR Ticker Symbol: BNDSY
 Ratio (DRs:Underlying Shares): 1:2

Banco de Sabadell SA announced a distribution of rights to its common shareholders. The rights were allocated as follows: 1 right was issued for every 1 common share held as of the local record date of September 13, 2013.

The Banco de Sabadell SA rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Banco de Sabadell SA.

BNY Mellon has established the following dates for this corporate action:

DR Record Date:	Oct 04, 2013
DR Payment Date:	Oct 15, 2013
Gross Rate per DS:	\$0.369406
Depositary Fee per DS:	<u>\$0.035000</u>
Net Rate per DS:	\$0.334406

Books were closed from September 16, 2013 and will reopen on October 7, 2013 for issuance transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

<i>New York</i>	<i>London</i>	<i>Hong Kong</i>
Melissa Sobolewski/Ravi Davis	Damon Rowan	Joe Oakenfold
+1 212 815-2267	Vice President	Vice President
Adrdesk@bnymellon.com	+44 207 964 6527	+852 2 840 9717
	damon.rowan@bnymellon.com	joe.oakenfold@bnymellon.com

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