

October 2, 2013

## Ratio Change and Stock Distribution

### European Aeronautic Defence & Space CO EADS NV

DR CUSIP: 29875W100

DR ISIN: US29875W1009

DR Ticker Symbol: EADSY

Ratio (DR : Underlying Share): 1:1

Please be advised that The Bank of New York Mellon, as Depositary, will change the ratio of the **European Aeronautic Defence & Space CO EADS NV**, Depositary Receipt ("DR") program from 1 DR representing 1 common share to 4 DRs representing 1 common share.

The ratio change will occur simultaneously with a 300% DSs distribution (or 3 additional DSs for each 1 DS held).

#### Please note the following:

DR Record Date: October 15, 2013

DR Payable Date: October 16, 2013

DR Distribution Rate: 300% Distribution (or 3 additional DSs for each 1 DS held).

Old DR Ratio: 1 DR : 1 common share

**New DR Ratio: 4 DRs : 1 common share**

Effective date for DR ratio change: October 17, 2013

**Please note: A ratio change may impact the fees payable by DR investors.**

BNY Mellon's books will be closed from October 16, 2013 and will reopen on October 22, 2013 for Issuance and Cancellation transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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