Corporate Action Notice

July 21, 2016

Cash Distribution Resulting from the Sale of Shares

Xinyi Glass Holdings Limited
DR CUSIP: 98418R100/ ISIN: US98418R1005
DR Ticker Symbol: XYIGY
Ratio: (DR: Underlying Share): 1:20

Xinyi Glass Holdings Limited announced a distribution of Xinyi Enterprises Shares to its Common shareholders. The Shares were allocated as follows: 1 Xinyi Enterprises Share(s) were issued for every 8 Common share(s) held as of the local record date of Jun 29, 2016.

The Xinyi Enterprises Shares were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Shares on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Shares in the local market and the proceeds received from the sale will be distributed to the DR holders of Xinyi Glass Holdings Limited.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

Foreign Exchange Rate 7.7562

DR Record Date:	Aug 01, 2016
DR Payment Date:	Aug 08, 2016
Gross Rate per DS:	$0.370251
Depositary Fee per DS:	($0.044430)
Net Rate per DS:	**$0.325821**

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

NEW YORK
Ravi Davis
Richard J Maehr
+ 1 212 815 2267
adrdesk@bnymellon.com

LONDON
Jacek Jankowski
Vice President
+ 44 207 163 7427
jacek.jankowski@bnymellon.com

BNY MELLON