

Corporate Action Notice

July 22, 2016

Cash Distribution Resulting from the Sale of Rights

Noble Group Limited

DR CUSIP: 65504R104/ **ISIN:** US65504R1041

DR Ticker Symbol: NOBGY

Ratio: (DR: Underlying Share): 1:20

Noble Group Limited announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 1 Right(s) were issued for every 1 Common share(s) held as of the local record date of June 30, 2016.

The Noble Group Limited Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Noble Group Limited.

**BNY MELLON HAS ESTABLISHED
THE FOLLOWING DATES FOR THIS
CORPORATE ACTION:**

Foreign Exchange Rate 1.3525

DR Record Date: Aug 01, 2016

DR Payment Date: Aug 08, 2016

Gross Rate per DS: \$1.388370

Depositary Fee per DS: (\$0.050000)

Net Rate per DS: \$1.338370

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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