



November 8, 2013

Wesfarmers Limited – Share Consolidation / Reverse Stock Split

ADR CUSIP: 950840108

ADR ISIN: US9508401083

ADR Ticker Symbol: WFAFY

Ratio (DRs: Underlying Shares): 2:1

Please be advised that Wesfarmers Limited has announced a 'Share Consolidation' in the local market of 0.9876 new ordinary shares for every one (1) existing ordinary share as of the local record date of November 15, 2013.

As a result, BNY Mellon will affect a reverse stock split on the Wesfarmers Limited American Depositary Receipt (ADR) program. Effective November 18, 2013, ADR holders of Wesfarmers Limited are required on a mandatory basis to surrender their ADR(s) for cancellation and exchange their "Old" ADRs (CUSIP 950840108) for "new" ADRs (CUSIP 950840207). ADR holders will receive 0.9876 "New" American Depositary Shares (ADSs) (CUSIP 950840207) for every 1 "Old" ADS (CUSIP 950840108). Only whole ADSs will be distributed.

ADR holders will be charged a cancellation fee of \$0.00062 per ADS surrendered.

Note below the timetable for the reverse stock split:

Effective date:	November 18, 2013
Old CUSIP:	950840108
Exchange Ratio:	0.9876 new ADSs for every 1 old ADS
New CUSIP:	950840207
New ADR ISIN:	US9508402073

The existing ratio of two (2) American Depositary Shares, representing one (1) common share will remain the same. Books will be closed on CUSIP 09625Q108 on November 11, 2013 for all transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

<i>New York</i>	<i>London</i>	<i>Hong Kong</i>
Melissa Sobolewski/Ravi Davis	Damon Rowan	Herston Powers
+1 212 815-2267	Vice President	Vice President
Adrdesk@bnymellon.com	+44 207 964 6527	+852 2 840 9868
	damon.rowan@bnymellon.com	herston.powers@bnymellon.com

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