Corporate Action Notice



December 27, 2013

Xinyi Glass Holdings Limited - Cash Distribution Resulting from the Sale of Xinyi Solar Holdings Limited Shares

DR CUSIP: 98418R100 DR ISIN: US98418R1005 DR Ticker Symbol: XYIGY

Ratio (DRs:Underlying Shares): 1:20

Xinyi Glass Holdings Limited announced a distribution of Xinyi Solar Holdings Limited Shares to its Common shareholders. The Shares were allocated as follows: 1 Xinyi Solar Holdings Limited Share(s) were issued for every 1 Common share(s) held as of the local record date of Dec 03, 2013.

The Xinyi Solar Holdings Limited Shares were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Shares on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Shares in the local market and the proceeds received from the sale will be distributed to the DR holders of Xinyi Glass Holdings Limited.

BNY Mellon has established the following dates for this corporate action:

 DR Record Date:
 Jan 06, 2014

 DR Payment Date:
 Jan 16, 2014

 Gross Rate per DS:
 \$3.127843

 Depositary Fee per DS:
 \$0.050000

 Net Rate per DS:
 \$3.077843

The books were closed as of the close of business Dec 03, 2013 and will reopen on Jan 7, 2014 for Issuance transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

New York	London	Hong Kong
Melissa Sobolewski/Ravi Davis	Damon Rowan	Herston Powers
+1 212 815-2267	Vice President	Vice President
Adrdesk@bnymellon.com	+44 207 964 6527	+852 2 840 9868
	damon.rowan@bnymellon.com	herston.powers@bnymellon.com

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