

DEPOSITARY RECEIPTS

March 07, 2014

NEW DR ANNOUNCEMENT

SMC Corporation

SMC is engaged in the manufacture and sale of pneumatic control equipment and devices. The Company's principal products include air preparation equipment, instrumentation equipment, hydraulic equipment and industrial filters; air filters, air regulators, lubricators, modular style F.R.L. combinations, speed controllers, one-touch fittings and vacuum units; air-operated valves, hand valves, power valves and solenoid valves; and air cylinders, compactly designed actuators, rodless cylinders, slide units, rotary actuators and air grippers. In addition, through its subsidiaries, the Company is engaged in the general warehousing business and other activities.

DR Name: SMC Corp Effective Date: March 7, 2014

Country of Incorporation: Japan Exchange: OTC

Type of ADR Program: Sponsored - Level I

Ticker Symbol: SMCAY
CUSIP Number: 78445W306

Ratio: 20:1
Underlying Share Description: Ordinary

Industry Classification:Industrial Engineer.Local Custodian(s):Mizuho Bank, Ltd.

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