

March 28, 2014

Macquarie Group Limited - Cash Distribution Resulting from the Sale of Sydney Airport Shares

DR CUSIP: 55607P105

DR ISIN: US55607P1057

DR Ticker Symbol: MQBKY

Ratio (DRs : Underlying Shares): 1:1

Macquarie Group Limited announced a distribution of Sydney Airport Shares to its Ordinary shareholders. The Shares were allocated as follows: 1 Sydney Airport Share(s) were issued for every 1 Ordinary share(s) held as of the local record date of Dec 20, 2013.

The Sydney Airport Shares were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Shares on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Shares in the local market and the proceeds received from the sale will be distributed to the DR holders of Macquarie Group Limited.

Please note the following:

DR Record Date: Dec 19, 2013

DR Payment Date: Apr 04, 2014

Gross Rate per DS: \$3.347133

Depositary Fee per DS: \$0.020000

Net Rate per DS: \$3.327133

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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