

April 16, 2014

## Dah Sing Financial Group - Cash Distribution Resulting from the Sale of Rights

DR CUSIP: 23376M109  
DR ISIN: US23376M1099  
DR Ticker Symbol: DSFGY  
Ratio (DRs:Underlying Shares): 1:3

Dah Sing Financial Group announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 13 Right(s) were issued for every 100 Common share(s) held as of the local record date of Apr 02, 2014.

The Dah Sing Financial Group Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Dah Sing Financial Group.

BNY Mellon has established the following dates for this corporate action:

DR Record Date:	Apr 28, 2014
DR Payment Date:	May 08, 2014
Gross Rate per DS:	\$0.557187
Depositary Fee per DS:	\$0.050000
Net Rate per DS:	\$0.507187

The books were closed as of the close of business Apr 2, 2014 and will reopen on Apr 29, 2014 for Issuance transactions.

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To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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