

April 25, 2014

Merger and Termination

ChinaEdu Corporation

DR CUSIP: 16945L107

DR ISIN: US16945L1070

DR Ticker Symbol: CEDU

Ratio (DRs:Underlying Shares): 1:3

At an extraordinary general meeting of shareholders (the "EGM") held on April 18, 2014, shareholders approved the previously announced Agreement and Plan of Merger. As a result, ChinaEdu Corporation ("ChinaEdu") has merged with ChinaEdu Holdings Limited and ChinaEdu Merger Sub Limited. Under the terms of the agreement and plan of merger, each ChinaEdu ordinary share was automatically converted into the right to receive \$2.33 in cash without interest and less any applicable taxes, and each ChinaEdu American Depositary Share ("ChinaEdu ADS") (CUSIP# 16945L107) (each of which represents three ordinary shares) was automatically converted into the right to receive \$7.00 in cash without interest and less any applicable taxes.

BNY Mellon has announced that, effective April 30, 2014, registered holders of ChinaEdu ADSs must surrender their ADR certificates to BNY Mellon for cancellation on a mandatory basis in order to receive the following:

Payment of Merger Consideration:

Gross Rate per ADS: \$7.00

Cancellation Fee & Tax Withheld: \$0.00

Net Rate per ADS: \$7.00

Holders of ChinaEdu ADSs in the Direct Registration System or in brokerage accounts will not need to surrender ADR certificates; they will receive payment directly by check from BNY Mellon or from their brokers.

Holders of ChinaEdu ADSs are hereby notified that the Deposit Agreement between ChinaEdu, The Bank of New York Mellon and all owners and holders will terminate effective May 30, 2014.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

New York

Melissa Sobolewski/Ravi Davis

+1 212 815-2267

Adrdesk@bnymellon.com

London

Damon Rowan

Vice President

+44 207 964 6527

damon.rowan@bnymellon.com

Hong Kong

Herston Powers

Vice President

+852 2 840 9868

Herston.powers@bnymellon.com

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depositary may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy Securities.