

May 30, 2014

## Corporate Restructuring and Mandatory Exchange of ADSs

**Re: Informa**

**Ticker : IFJPY**

**CUSIP # 45672B206**

**US ISIN# US45672B2060**

BNY Mellon was advised that, in meetings held on May 23, 2014, shareholders approved the corporate restructuring announced in our letter of May 20, 2014. In addition, at the Jersey Court hearing held on May 29, 2014, the Court sanctioned the proposed scheme of arrangement. As a result, Informa incorporated in England and Wales and the old Informa shares were cancelled. The New Informa Shares were admitted to the premium segment of the Official List and to trading on the London Stock Exchange's main market for listed securities on May 30, 2014.

In accordance with our letter dated May 20, 2014, The Bank of New York Mellon ("BNY Mellon") will therefore affect the mandatory exchange of old Informa American Depositary Shares ("ADSs") for new ADSs representing the new shares of Informa PLC as previously announced.

Please find the following trading particulars:

	<u>OLD</u>	<u>NEW</u>
CUSIP #:	45672B206	45672B305
Ticker :	IFJPY	IFJPD (will revert to IFJPY on 6/27/2014)
Ratio:	1 ADS: 2 ORDs	1 ADS: 2 ORDs
Effective Date:	May 30, 2014	
Note on Exchange Terms: One (1) 'New' ADS for one (1) 'Old' ADS.		

**ADR Holders are hereby notified that the Deposit Agreement among "old" Informa, The Bank of New York Mellon, and all Owners and Holders from time to time of "old" Informa ADSs will be terminated effective June 30, 2014.**

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon as depositary may use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy Securities.