

DEPOSITARY RECEIPTS

NEW DR ANNOUNCEMENT

June 09, 2014

CSL Limited

CSL is engaged in the research, development, manufacture, marketing and distribution of biopharmaceutical and allied products. The Company's operations are divided into three segments: CSL Behring, bioCSL, and CSL Intellectual Property. CSL Behring is engaged in manufacturing, marketing and developing plasma therapies (plasma products and recombinants). bioCSL is engaged in manufacturing and distributing non-plasma biotherapeutic products. CSL Intellectual Property is engaged in the licensing of intellectual property of the Company to unrelated third parties. The Company operates primarily in four specific geographic areas, namely Australia, the U.S., Switzerland, and Germany.

DR Name:	CSL
Effective Date:	June 9, 2014
Country of Incorporation:	Australia
Exchange:	OTC
Type of ADR Program:	Sponsored - Level I
Ticker Symbol:	CSLLY
CUSIP Number:	12637N204
Ratio:	2:1
Underlying Share Description:	Common
Industry Classification:	Pharma. & Biotech.
Local Custodian(s):	National Australia Bank Ltd

To learn more about ADRs and issuer programs, please call our marketing desks:

New York

Melissa Sobolewski/Ravi Davis
Adrdesk@bnymellon.com
Tel:212 815 2267

Hong Kong

Herston Powers
Vice President
herston.powers@bnymellon.com
Tel:852 2840 9868

London

Damon Rowan
Vice President
damon.rowan@bnymellon.com
Tel:442071637511

Depository Receipts are not insured by the FDIC or any other government agency, are not deposits or other obligations of, and are not guaranteed by BNY Mellon and are subject to investment risks including possible loss of principal amount invested.

This announcement and the information contained herein is provided for general informational purposes only. BNY Mellon does not warrant or guarantee the accuracy, timeliness or completeness of this information. We provide no advice or recommendation or endorsement with respect to any company or securities. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities. An offering is made by means of a prospectus only. BNY Mellon is regulated by the FSA.