

June 11, 2014

**NOTICE TO HOLDERS OF AMERICAN DEPOSITARY SHARES  
EVIDENCED BY AMERICAN DEPOSITARY RECEIPTS  
REPRESENTING DEPOSITED ORDINARY SHARES  
OF:  
National Grid plc  
ONE ADR REPRESENTS FIVE SHARES  
CUSIP: 636274300**

National Grid plc has declared a dividend payable on August 20, 2014 to holders of record as of June 6, 2014. Payment of this dividend is dependent on the approval of shareholders at National Grid's Annual General Meeting which will be held on July 28, 2014. The New York Stock Exchange has announced that National Grid American Depositary Shares will carry due bills from June 6, 2014 until July 29, 2014 pending approval of the dividend at the Annual Meeting. Please be advised that any issuances processed during this period will be settled by DWAC.

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To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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