

Corporate Action Notice



September 26, 2014

Cash Distribution Resulting from the Sale of Rights

Oversea-Chinese Banking Corporation

DR CUSIP: 690333109

DR ISIN: US6903331097

DR Ticker Symbol: OVCHY

Ratio (DRs:Underlying Shares): 1:2

Oversea-Chinese Banking Corporation announced a distribution of rights to its common shareholders. The rights were allocated as follows: 1 right was issued for every 8 common shares held as of the local record date of August 27, 2014.

The Oversea-Chinese Banking Corporation rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Oversea-Chinese Banking Corporation.

BNY Mellon has established the following dates for this corporate action:

DR Record Date:	October 03, 2014
DR Payment Date:	October 14, 2014
Gross Rate per DS:	\$0.394438
Depository Fee per DS:	<u>\$0.038000</u>
Net Rate per DS:	\$0.356438

Books will be closed from August 28, 2014 and will reopen on October 06, 2014 for Issuance transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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