

October 29, 2014

Rhoen-Klinikum AG - Cash Distribution Resulting from the Sale of Rights

DR CUSIP: 76240P104

DR ISIN: US76240P1049

DR Ticker Symbol: RKAGY

Ratio (DRs:Underlying Shares): 2:1

Rhoen-Klinikum AG announced a distribution of Rights to its Ordinary shareholders. The Rights were allocated as follows: 1 Right(s) were issued for every 1 Ordinary share(s) held as of the local record date of Oct 15, 2014.

The Rhoen-Klinikum AG Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Rhoen-Klinikum AG.

BNY Mellon has established the following dates for this corporate action:

DR Record Date:	Nov 10, 2014
DR Payment Date:	Nov 20, 2014
Gross Rate per DS:	\$0.855000
Depositary Fee per DS:	<u>\$0.050000</u>
Net Rate per DS:	\$0.805000

The books were closed as of the close of business Oct 15, 2014 and will reopen on Nov 11, 2014 for Issuance transactions.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

New York

Richard J Maehr

Ravi Davis

+1 212 815-2267

Adrdesk@bnymellon.com

London

Damon Rowan

Vice President

+44 207 163 7511

damon.rowan@bnymellon.com

Hong Kong

Herston Powers

Vice President

+852 2 840 9868

herston.powers@bnymellon.com

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