

November 21, 2014

Wesfarmers Limited – Reverse Stock Split

DR CUSIP: 950840207

DR ISIN: US9508402073

DR Ticker Symbol: WFAFY

Ratio (DS: Underlying Shares): 2:1

Please be advised that Wesfarmers Limited has announced a Share Consolidation of 0.9827 new shares for every one existing share. The Share Consolidation will become effective in the local market on November 26, 2014.

As a result, BNY Mellon will affect a reverse stock split on the Wesfarmers Limited Depositary Receipt (“DR”) program. Effective December 1, 2014, DR holders of Wesfarmers Limited are required on a mandatory basis to surrender their DR(s) for cancellation and exchange their “Old” DRs (CUSIP 950840207) for “new” DRs (CUSIP 950840306). DR holders will receive 0.9827 “New” Depositary Shares (DSs) (CUSIP 950840306) for every 1 “Old” DSs (CUSIP 950840207). Only whole DSs will be distributed.

BNY Mellon will attempt to sell any fractional ADSs and distribute the cash proceeds to ADR holders. DR holders will be charged a cancellation fee of \$0.0008 per DS surrendered.

Note below the timetable for the reverse stock split:

Effective date:	December 1, 2014
Old CUSIP:	950840207
Exchange Ratio:	0.9827 new DSs for every 1 old DS
New CUSIP:	950840306

The existing ratio of two (2) Depositary Shares representing one (1) ordinary share will remain the same.

BNY Mellon’s books will be closed for all issuance and cancellation transactions on CUSIP# 950840207 as of the close of business November 25, 2014.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

New York

Richard J Maehr

Ravi Davis

+1 212 815-2267

Adrdesk@bnymellon.com

London

Damon Rowan

Vice President

+44 207 163 7511

damon.rowan@bnymellon.com

Hong Kong

Herston Powers

Vice President

+852 2 840 9868

herston.powers@bnymellon.com

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