

March 13, 2015

Oriental Land Co., Ltd. – Ratio Change and Stock Distribution

DR CUSIP: 68620X104

DR ISIN: US68620X1046

DR Ticker Symbol: OLCLY

Please be advised that Oriental Land Co., Ltd. has announced a 4 for 1 stock split on its ordinary shares in the local market effective April 1, 2015. As a result, BNY Mellon will change the ratio on the Oriental Land Co., Ltd. ADR program. The ratio change will occur simultaneously with a 100% DS distribution (1 additional DS for every 1 DS held).

Please note the following:

DR Record Date: March 31, 2015

DR Payable Date: April 1, 2015

DR Distribution Rate: 100% Distribution (1 additional DS for every 1 DS held).

Old DR Ratio: 10 DSs : 1 Common share

New DR Ratio: 5 DSs : 1 Common share

First day of trading under the new ratio: April 2, 2015

An issuance fee of \$0.05 will be assessed.

Please note: A ratio change may impact the fees payable by ADR investors.

Books will be closed from March 30, 2015 and will reopen on April 8, 2015 for Issuance and Cancellation transactions.

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