

Corporate Action Notice

April 1, 2015

Cash Distribution Resulting from the Sale of Rights

Mandarin Oriental International Ltd

ADR CUSIP: 562600304 / ADR ISIN: US5626003041

ADR Ticker Symbol: MNOIY

Ratio: (ADR: Underlying Shares): 1:10

Mandarin Oriental International Ltd announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 1 Right(s) were issued for every 4 Common share(s) held as of the local record date of Mar 11, 2015.

The Mandarin Oriental International Ltd Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of American Depositary Receipts ("ADRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the ADR holders of Mandarin Oriental International Ltd.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

ADR Record Date:	April 9, 2015
ADR Payment Date:	April 20, 2015
Gross Rate per ADS:	\$0.873988
Depository Fee per ADS:	(\$0.050000)
Net Rate per ADS:	\$0.823988

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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