



DEPOSITARY RECEIPTS

NEW DR ANNOUNCEMENT

May 15, 2015

Medigus Ltd

Medigus is a medical device company based in Israel. The Company specializes in developing minimally invasive endosurgical tools and highly innovative imaging solutions, such as the Company developed proprietary endoscopic device, the MUSE system, to treat gastroesophageal reflux disease (GERD). The Company has also developed a range of micro CMOS (complementary metal-oxide semiconductor) and CCD (charge-coupled device) video cameras, including micro ScoutCam™ 1.2 suitable for both medical and industrial applications. The Company designs and manufactures endoscopy and micro camera systems for partner companies, including major players in the medical device and industrial industries.

Effective Date:	May 15, 2015
Country of Incorporation:	Israel
Exchange:	NASDAQ Stock Market
Type of ADR Program:	Sponsored - Level II
Ticker Symbol:	MDGS
CUSIP Number:	58471G102
Ratio (DR:ORD):	1 : 100
Underlying Share Description:	Ordinary
Industry Classification:	HealthCareEquip.&Ser
Custodian(s) :	Bank Hapoalim B.M.

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