

Corporate Action Notice

Termination Notice
July 14, 2015

**NOTICE TO HOLDERS OF AMERICAN DEPOSITARY SHARES EVIDENCED BY
AMERICAN DEPOSITARY RECEIPTS REPRESENTING DEPOSITED ORDINARY SHARES
OF:
Suntech Power Holdings Co., Ltd. (In Official Liquidation) (the "Company")
ONE ADS REPRESENTS ONE SHARE
Level 1 CUSIP: 86800C104**

By virtue of the amended winding up petition which was presented on 13 January 2015, Yat Kit "Victor" Jong of PricewaterhouseCoopers Consultants (Shenzhen) Ltd, 11/F PricewaterhouseCoopers Centre, 2 Corporate Avenue, 202 Hu Bin Road, Shanghai 200021, People's Republic of China and David Walker of PwC Corporate Finance & Recovery (Cayman) Limited, P.O. Box 258, Strathvale House, George Town, Grand Cayman, KY1-1104 ("**PwC Cayman**") were appointed Joint Official Liquidators of the Company by Order of the Grand Court of the Cayman Islands (the "**Grand Court**") on 27 January 2015 (the "**Order**").

As a result of the Order, you are hereby notified, as owners and beneficial owners of the above American Depositary Receipts ("**ADRs**"), that BNY Mellon (the "**Depository**") will terminate the Deposit Agreement, dated December 13, 2005, between the Company, BNY Mellon, as depository, and the Owners and Beneficial Owners of ADRs (the "**Deposit Agreement**") in accordance with section 6.02 of the Deposit Agreement ("**Section 6.02**").

Pursuant to Section 6.02, the existing ADR facility **will be terminated**, effective 5:00 pm (New York Time) on **September 14, 2015** (the "**Termination Date**"). From and after the Termination Date, only if the Depository has sold the ordinary shares represented by the ADRs then outstanding, or received a distribution from the Company in respect of those shares, Owners and Beneficial Owners will receive the proceeds of any such sale and any distribution from the Company on a pro-rata basis and net of applicable taxes, fees, and charges. However, based upon information currently available to the Depository, there appears to be reasonable grounds to believe that there is little to no likelihood that the Company's shareholders or ADR owners will receive any distribution in respect of their ordinary shares or ADRs representing ordinary shares of the Company.

For further information regarding the status of the Official Liquidation or to obtain a copy of the Order, please contact Mr. Ryan Murray of PwC Cayman by email to ryan.murray@ky.pwc.com.

Terms used in this Notice and not otherwise defined herein shall have the meanings set forth in the Deposit Agreement.

To learn more about DRs and issuer programs, please contact our marketing desks:

New York

Ravi Davis
Richard J Maehr
+ 1 212 815 2267
adrdesk@bnymellon.com

London

Jacek Jankowski
DR Broker Support Liaison
+ 44 207 163 7427
jacek.jankowski@bnymellon.com

Hong Kong

Herston Powers
Vice President
+ 852 2 840 9868
herston.powers@bnymellon.com

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon may also transact with affiliates and dealers. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy Securities. The conversion rate reflects a foreign currency ("FX") transaction ("FX Trade") executed by BNY Mellon as principal counterparty and not as agent, fiduciary or broker. BNY Mellon has no obligation to obtain the "best price" for any FX Trade. BNY Mellon earns revenue on the FX Trade based on, among other things, the difference between the rate it assigns to the FX Trade and the rate that it pays and receives for purchases and sales of currencies when engaging in any offsetting trades for its own account. The decisions BNY Mellon makes on when and how to enter into any offsetting trades, as well as other factors (including but not limited to liquidity and market volatility), affect the revenue BNY Mellon earns on FX Trades.

