

Corporate Action Notice

July 22, 2015

ProSiebenSat.1 Media AG - Name Change to - ProSiebenSat.1 Media SE

ADR CUSIP: 743476202 / **ADR ISIN:** US7434762024

ADR Ticker Symbol: PBSFY

Ratio: (ADSs: Underlying Share): 4:1

Please be advised that ProSiebenSat.1 Media AG announced a name change to ProSiebenSat.1 Media SE. The current CUSIP number(s) and Ticker Symbol(s) will remain the same.

The effective date for the changes is Jul 22, 2015. ADR holders need not take any action. Existing ADR certificates will assume the new parameters and will not be subject to a mandatory exchange.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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