

Corporate Action Notice

September 8, 2015

Cash Distribution Resulting from the Sale of Renounceable Entitlement

Commonwealth Bank of Australia

DR CUSIP: 202712600 / **DR ISIN:** US2027126000

Ratio: (DS: Underlying Shares): 1:1

Commonwealth Bank of Australia announced an Accelerated Renounceable Entitlement Offer in Australia to its ordinary shareholders of record date August 17, 2015. Neither the entitlements nor the new shares were registered in the United States, so DR holders were ineligible to participate in the Entitlement Offer.

BNY Mellon, through its custodian bank in Australia, received a cash payment of the positive difference between the institutional bookbuild price and the issue price per entitlement. As a result, DR holders are entitled to a cash distribution from the proceeds received.

The Books were closed as of the close of business Aug 11, 2015 and will reopen on Sep 21, 2015 for Issuance transactions with a Deposit Certification. A Deposit Certification will be required through Nov 6, 2015 for Issuance transactions.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES & RATE FOR THIS CORPORATE ACTION:

DR Record Date:	Sep 18, 2015
DR Payment Date:	Sep 25, 2015
Gross Rate per DS:	\$0.201528
Depository Fee per DS:	(\$0.020000)
Net Rate per DS:	\$0.181528

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and the deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to the issuer to reimburse and / or share revenue from the fees collected from DR holders, or waive fees and expenses to the issuer for services provided, generally relating to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon may also transact with affiliates and dealers. The corporate action details are provided for informational purposes only. BNY Mellon does not warrant or guarantee the accuracy or completeness, and does not undertake any obligation to update or amend, this information or data. We provide no advice, recommendation or endorsement with respect to any company or security. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy Securities. The conversion rate reflects a foreign currency ("FX") transaction ("FX Trade") executed by BNY Mellon as principal counterparty and not as agent, fiduciary or broker. BNY Mellon has no obligation to obtain the "best price" for any FX Trade. BNY Mellon earns revenue on the FX Trade based on, among other things, the difference between the rate it assigns to the FX Trade and the rate that it pays and receives for purchases and sales of currencies when engaging in any offsetting trades for its own account. The decisions BNY Mellon makes on when and how to enter into any offsetting trades, as well as other factors (including but not limited to liquidity and market volatility), affect the revenue BNY Mellon earns on FX Trades.



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