

Corporate Action Notice

November 5, 2015

Cash Distribution Resulting from the Sale of Rights

Origin Energy Limited

CUSIP: 68618R200/ **ISIN:** US68618R2004

DR Ticker Symbol: OGFY

Ratio: (DR: Underlying Share): 1:1

Origin Energy Limited announced a distribution of Rights to its Ordinary shareholders. The Rights were allocated as follows: 4 Right(s) were issued for every 7 Ordinary share(s) held as of the local record date of Oct 06, 2015.

The Origin Energy Limited Rights were not registered under the United States Securities Act of 1933; therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Origin Energy Limited.

**BNY MELLON HAS ESTABLISHED
THE FOLLOWING DATES FOR THIS
CORPORATE ACTION:**

DR Record Date:	Nov. 12, 2015
DR Payment Date:	Nov. 23, 2015
Gross Rate per DS:	\$0.707003
Depositary Fee per DS:	(\$0.050000)
Net Rate per DS:	\$0.657003

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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