Corporate Action Notice

November 5, 2015

Cash Distribution Resulting from the Sale of Rights

Origin Energy Limited
CUSIP: 68618R200/ ISIN: US68618R2004
DR Ticker Symbol: OGFGY
Ratio: (DR: Underlying Share): 1:1

Origin Energy Limited announced a distribution of Rights to its Ordinary shareholders. The Rights were allocated as follows: 4 Right(s) were issued for every 7 Ordinary share(s) held as of the local record date of Oct 06, 2015.

The Origin Energy Limited Rights were not registered under the United States Securities Act of 1933; therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Origin Energy Limited.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

DR Record Date:	**Nov. 12, 2015**
DR Payment Date:	Nov. 23, 2015
Gross Rate per DS:	$0.707003
Depositary Fee per DS:	($0.050000)
Net Rate per DS:	**$0.657003**

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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