Corporate Action Notice

November 30, 2015

Reverse Split

EFG Eurobank Ergasias S.A.
DR CUSIP: 26844B209 / DR ISIN: US26844B2097
DR Ticker Symbol: EGFEY
Ratio: (DRs: Underlying Share): 2:1

Please be advised that EFG Eurobank Ergasias S.A. has announced a Share Consolidation of one (1) new share for every one-hundred (100) existing shares as of the local record date of November 30, 2015.

As a result, BNY Mellon will affect a reverse stock split on the EFG Eurobank Ergasias S.A. Depositary Receipt ("DR") program. Effective December 7, 2015, DR holders of EFG Eurobank Ergasias S.A. are required on a mandatory basis to surrender their DR(s) for cancellation and exchange their "Old" DRs (CUSIP 26844B209) for "new" DRs (CUSIP 26844B308). DR holders will receive one (1) "New" Depositary Share ("DS") (CUSIP 26844B308) for every one-hundred (100) "Old" DSs (CUSIP 26844B209). Only whole DSs will be distributed. BNY Mellon will attempt to sell any fractional DSs and distribute the cash proceeds to DR holders.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

Effective Date: December 7, 2015
Exchange Rate: 1 new DS for 100 old DSs
Cancellation Fee: $0.001782
New CUSIP: 26844B308

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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