

# Corporate Action Notice

December 29, 2015

## Reverse Stock Split

### Johnson Matthey

**DR CUSIP:** 479142408 / **DR ISIN:** US4791424082

**DR Ticker Symbol:** JMPY

**Ratio:** (DS: Underlying Share): 1:2

**BNY MELLON HAS ESTABLISHED THE  
FOLLOWING DATES FOR THIS  
CORPORATE ACTION:**

**Effective Date:** January 11, 2016

**Exchange Rate:** 17 new DSs for 18 old DSs

**Old CUSIP:** 479142408

**New CUSIP:** 479142507

**Cancellation Fee:** \$0.0000

Please be advised that Johnson Matthey has announced a special dividend of GBP 1.50 per share and a share consolidation of seventeen (17) new shares for every eighteen (18) existing share. The special dividend payment and share consolidation were approved by shareholders at the Annual General Meeting held on December 16, 2015.

As a result, BNY Mellon will affect a reverse stock split on Johnson Matthey the Depositary Receipt ("DR") program. Effective January 11, 2016, DR holders of Johnson Matthey are required on a mandatory basis to surrender their DR(s) for cancellation and exchange their "Old" DRs (CUSIP 479142408) for "New" DRs (CUSIP 479142507). DR holders will receive 17 New Depositary Shares ("DSs") (CUSIP 479142507) for every 18 Old DSs (CUSIP 479142408). No fraction of a DS will be issued. BNY Mellon will attempt to sell any fractional DSs and distribute the cash proceeds to DR holders.

The special dividend cash distribution was announced separately.

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To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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