

Corporate Action Notice

December 20, 2016

Cash Distribution Resulting from the Sale of Rights

Greencore Group plc

DR CUSIP: 394181101

DR ISIN: US3941811016

DR Ticker Symbol: GNCGY

Ratio (DRs: Underlying Shares): 1:4

Greencore Group plc announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 9 Right(s) were issued for every 13 Common share(s) held as of the local record date of Dec 05, 2016.

The Greencore Group plc Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Greencore Group plc.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

DR Record Date:	Dec 30, 2016
DR Payment Date:	Jan. 09, 2017
Foreign Exchange Rate:	1.2406
Gross Rate per DS:	\$2.408885
Depository Fee per DS:	<u>\$0.020000</u>
Net Rate per DS:	<u>\$2.388885</u>

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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