

DEPOSITARY RECEIPTS

January 17, 2017

NEW DR ANNOUNCEMENT

WH Group Ltd.

WH Group is a pork company based in the People's Republic of China. The Company's global operating platform integrates hog production, hog slaughtering and the processing and distribution of packaged meats and fresh pork. The Company operates its business through three main segments: Packaged Meat Products segment; Fresh Pork segment; and Hog Production segment. In addition, the Company engages in other businesses which are ancillary to its primary business segments. In China, these mainly include manufacturing and sales of packaging materials, provision of logistics services, operating a chain of retail grocery stores, producing flavoring ingredients and natural casings, and biological pharmaceuticals.

DR Name:	WH Group
Effective Date:	January 17, 2017
Country of Incorporation:	Cayman Islands
Exchange:	OTC
Type of ADR Program:	Sponsored - Level I
Ticker Symbol:	WHGLY
CUSIP Number:	92890T205
Ratio (DR:ORD):	1 : 20
Underlying Share Description:	Ordinary
Industry Classification:	Food Producers
Custodian(s) :	Hong Kong and Shanghai Banking Corp.

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