Corporate Action Notice

February 9, 2017

Reverse Stock Split and Ratio Change

Soitec SA
DR CUSIP: 83409F109
DR ISIN: US83409F1093
DR Ticker Symbol: SLOIY
Ratio (DRs: Underlying Shares): 1:2

Please be advised that Soitec SA has announced a Share Consolidation of one (1) new share for every twenty (20) existing shares in the local market effective February 8, 2017.

As a result, BNY Mellon will effect a reverse stock split and a ratio change on the Soitec SA Depositary Receipt ("DR") program. Effective February 10, 2017, DR holders of Soitec SA are required on a mandatory basis to surrender their DR(s) for cancellation and exchange their "Old" DRs (CUSIP 83409F109) for "new" DRs (CUSIP 83409F208). DR holders will receive one (1) "New" Depositary Shares (DS) (CUSIP 83409F208) for every five (5) "Old" DSs (CUSIP 83409F109). Only whole DSs will be distributed.

Please note: A ratio change may impact the fees payable by DR investors.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

Effective Date: February 10, 2017

Exchange Rate: 1 "New" DS for 5 "Old" DSs

Old CUSIP:	83409F109
Old Ratio:	1 DS: 2 Ordinary shares
New CUSIP:	83409F208
New Ratio:	2 DSs: 1 Ordinary share

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

NEW YORK
Ravi Davis
Richard J Maehr
+ 1 212 815 2267
adrdesk@bnymellon.com

LONDON
Jacek Jankowski
Vice President
+ 44 207 163 7427
jacek.jankowski@bnymellon.com

BNY MELLON