Corporate Action Notice

April 11, 2017

Cash Distribution Resulting from the Sale of Rights

Life Healthcare Group Holdings
DR CUSIP: 531850105
DR ISIN: US5318501054
DR Ticker Symbol: LTGHY
Ratio (DRs: Underlying Shares): 1:4

Life Healthcare Group Holdings announced a distribution of Rights to its Common shareholders. The Rights were allocated as follows: 0.3421659 Right(s) were issued for every 1 Common share(s) held as of the local record date of Mar 31, 2017.

Life Healthcare Group Holdings Rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the Rights on to the holders of Depositary Receipts ("DRs"). As a result, BNY Mellon has sold the Rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Life Healthcare Group Holdings.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

DR Record Date:	**Apr 21, 2017**
DR Payment Date:	Apr 28, 2017
Foreign Exchange Rate:	13.8336
Gross Rate per DS:	$0.293779
Depositary Fee per DS:	$0.035253
Net Rate per DS:	**$0.258526**

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

NEW YORK
Ravi Davis
Richard J Maehr
+ 1 212 815 2267
adrdesk@bnymellon.com

LONDON
Jacek Jankowski
Vice President
+ 44 207 163 7427
jacek.jankowski@bnymellon.com

BNY MELLON