

DEPOSITARY RECEIPTS

June 2, 2017

NEW DR ANNOUNCEMENT

SAFE-T Group Limited

Safe-T Group is a cyber security company based in Israel. The Company is engaged in the provision of solutions designed to mitigate attacks on business-critical services and data for a wide range of industries, including: financial, healthcare, government, etc. The Company's High-risk Data Security (HDS) Solution mitigates data threats: un-authorized access to data, services, networks, or APIs; as well as data related threats, including data exfiltration, leakage, malware, ransomware, and fraud. The Company's two HDS products are Secure Data Access (SDA) and Secure Data Exchange (SDE). The Company's global presence includes offices in North America, APAC, Africa, Europe, and Israel.

Effective Date:	June 2, 2017
Country of Incorporation:	Israel
Exchange:	OTC
Type of ADR Program:	Sponsored - Level I
Ticker Symbol:	SFTTY
CUSIP Number:	78643B104
Ratio (DR:ORD):	1 : 4
Underlying Share Description:	Ordinary
Industry Classification:	Tech.Hardware&Equip.
Custodian(s) :	Bank Hapoalim B.M. Bank Leumi Le-Israel

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