

DEPOSITARY RECEIPTS

June 7, 2017

NEW DR ANNOUNCEMENT

Foresight Autonomous Holdings Ltd

Foresight Autonomous Holdings is a technology company based in Israel. The Company is engaged in the design, development and commercialization of 3D multi-camera-based Advanced Driver Assistance Systems (ADAS) for accident prevention in the automotive industry. The Company's system creates and analyzes a one-of-a-kind 3D image in order to foresee possible collisions with vehicles, pedestrians, cyclists and other obstacles while providing highly accurate real time alerts, with minimum false alerts. In addition, through Rail Vision, the Company develops a warning system to alert train engineers to obstacles on railway tracks in a timely fashion.

Effective Date:	June 7, 2017
Country of Incorporation:	Israel
Exchange:	NASDAQ Stock Market
Type of ADR Program:	Sponsored - Level II
Ticker Symbol:	FRSX
CUSIP Number:	345523104
Ratio (DR:ORD):	1 : 5
Underlying Share Description:	Ordinary
Industry Classification:	Tech.Hardware&Equip.
Custodian(s) :	Bank Hapoalim B.M.

To learn more about ADRs and issuer programs, please call our marketing desks:

New York

Ravi Davis / Rick Maehr
DR Broker Liaison
adrdesk@bnymellon.com
+1 212 815 2267

London

Jacek Jankowski
DR Broker Liaison
jacek.jankowski@bnymellon.com
+44 207 163 7427

Depository Receipts are not insured by the FDIC or any other government agency, are not deposits or other obligations of, and are not guaranteed by BNY Mellon and are subject to investment risks including possible loss of principal amount invested.

This announcement and the information contained herein is provided for general informational purposes only. BNY Mellon does not warrant or guarantee the accuracy, timeliness or completeness of this information. We provide no advice or recommendation or endorsement with respect to any company or securities. Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities. An offering is made by means of a prospectus only. BNY Mellon is regulated by the FSA.