

# Corporate Action Notice

September 01, 2017

## Cash Distribution Resulting from Sale of Rights

### Grupo Supervielle S.A.

**DR CUSIP:** 40054A108

**DR ISIN:** US40054A108

**DR Ticker Symbol:** SUPV

**Ratio (DRs: Underlying Shares):** 1:5

Grupo Supervielle S.A. has announced a distribution of rights to its Common shareholders. The Rights were allocated as follows: 1 Right(s) was issued for every 1 Common Share(s) held as of the local record date of August 31, 2017.

The rights are not being registered under the United States Securities Act of 1933; therefore we were not permitted to pass the rights on to the holders of Depositary Receipts ("DRs"). As a result BNY Mellon will attempt to sell the rights in the Argentinian market. The proceeds from the sale of the rights, if any such proceeds are received, will be distributed to the DR holders of Grupo Supervielle S.A.

BNY Mellon requests to establish **September 14, 2017** as the DR record date. Upon the completion of our rights sales in the local market, we will announce a payable date and a cash distribution rate in due course.

**BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:**

Foreign Exchange Rate: TBD

<b>DR Record Date:</b>	<b>Sept, 14 2017</b>
<b>DR Payment Date:</b>	TBD
<b>Gross Rate per DS:</b>	TBD
<b>Depository Fee per DS:</b>	TBD
<b>Net Rate per DS:</b>	TBD

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To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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