Corporate Action Notice

September 01, 2017

Cash Distribution Resulting from the Sale of Rights

Digital China Holdings LTD

DR CUSIP: 25384X100
DR ISIN: US25384X1000
DR TICKER SYMBOL: DCHIY
Ratio (DRs: Underlying Shares): 1:5

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

DR Record Date:	Sep 15, 2017
DR Payment Date:	Sep 22, 2017
Foreign Exchange Rate:	7.826
Gross Rate per DS:	0.158115
Depositary Fee per DS:	0.012500
Net Rate per DS:	0.145615

Digital China Holdings LTD announced a distribution of rights to its Common shareholders. The rights were allocated as follows: 1 right(s) were issued for every 4 Common share(s) held as of the local record date of Aug 11, 2017.

Digital China Holdings LTD rights were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the rights on to the holders of Depositary Receipts ('DRs'). As a result, BNY Mellon has sold the rights in the local market and the proceeds received from the sale will be distributed to the DR holders of Digital China Holdings LTD.

To learn more about Depositary Receipts and issuer programs, please contact our marketing

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