Corporate Action Notice

September 20, 2017

Ratio Change and Stock Distribution

Mitsui Chemicals, Inc.

DR CUSIP: 606836104 DR ISIN: US6068361046
DR Ticker Symbol: MITUY
Ratio (DSs: Underlying Share): 1:5

Please be advised that Mitsui Chemicals, Inc. has announced a one (1) for five (5) reverse split on its ordinary shares in the local market effective October 1, 2017. As a result, BNY Mellon will change the ratio on the Mitsui Chemicals, Inc. DR program.

The ratio change will occur simultaneously with a 100% Depositary Share (“DS”) distribution (1 additional DS for every 1 DS held).

Please note: A ratio change may impact the fees payable by DR investors.

BNY Mellon’s books will be closed for issuances and cancellations as of the close of business September 28, 2017and will reopen on October 6, 2017.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

DR Record Date:	**Oct. 2, 2017**
DR Payable Date:	**Oct. 3, 2017**
DR Effective Date:	**Oct. 4, 2017**
DR Distribution Rate:	**100%**
Old Ratio:	**1 DS: 5 Ordinary Shares**
New Ratio:	**2 DSs: 1 Ordinary Share**

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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