

Corporate Action Notice

September 22, 2017

Cash Distribution Resulting from the Sale of Shares

The Wharf (Holdings) Limited

DR CUSIP: 962257408
DR ISIN: US9622574088
DR TICKER SYMBOL: WARFY
Ratio (DRs: Underlying Shares): 1:2

BNY MELLON HAS ESTABLISHED THE
FOLLOWING DATES FOR THIS
CORPORATE ACTION:

DR Record Date:	Oct 02, 2017
DR Payment Date:	Oct 10, 2017
Foreign Exchange Rate:	7.8146
Gross Rate per DS:	0.033591
Depository Fee per DS:	<u>0.004000</u>
Net Rate per DS:	<u>0.029591</u>

The Wharf (Holdings) Limited announced a distribution of shares to its Common shareholders. The shares were allocated as follows: 48.91791000 I-CABLE COMMUNICATIONS LTD share(s) were issued for every 100 Common share(s) held as of the local record date of Aug 25, 2017.

The Wharf (Holdings) Limited shares were not registered under the United States Securities Act of 1933, therefore we were not permitted to pass the shares on to the holders of Depositary Receipts ('DRs'). As a result, BNY Mellon has sold the shares in the local market and the proceeds received from the sale will be distributed to the DR holders of The Wharf (Holdings) Limited.

To learn more about Depositary Receipts and issuer programs, please contact our marketing

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