

Corporate Action Notice

Termination Notice

September 22, 2017

NOTICE TO HOLDERS OF AMERICAN DEPOSITARY SHARES EVIDENCED BY
AMERICAN DEPOSITARY RECEIPTS
REPRESENTING DEPOSITED ORDINARY SHARES OF:
MOL Global, Inc.
ONE ADS REPRESENTS ONE SHARE
CUSIP: 60845Q105

In our previous notice dated March 31, 2017, ADR holders of MOL Global Inc. ("MOL") were advised that you had until at least September 1, 2017 to decide if you would like to attempt to surrender your ADSs for delivery of the underlying shares. We are hereby notifying American Depositary Share ("ADS") holders that The Bank of New York Mellon ("BNYM") has set **5 p.m. November 3, 2017** as the final deadline for holders to surrender their ADSs.

ADS holders are advised that the ordinary shares of MOL are held in physical form. Valid transfer forms must be delivered to BNYM's cancellation desk along with the MOL ADSs and the Depositary's cancellation fee. Holders have until **October 31, 2017** to contact BNYM in order to obtain the transfer forms. ADS holders should contact Arlene Villareal (arlene.villareal@bnymellon.com) for additional information.

The following conditions must be met in order for BNYM to deliver the underlying shares of MOL:
By November 3, 2017-

- (1) deliver the MOL ADSs to BNYM DTC account # 2504, and
- (2) payment of the cancellation fees of \$0.05 per ADS plus a cable fee of \$17.50, and any applicable U.S. or local taxes or governmental charges (if by check, payment should be to The Bank of New York Mellon).

BNYM will not accept surrender of MOL ADSs for delivery of ordinary shares after November 3, 2017; there will be no further extension of the November 3, 2017 deadline. **Holders who have obtained the transfer forms, delivered their ADSs and paid the fees as described above will be given until November 30, 2017 to complete and return the transfer forms.** Holders who do not return validly completed transfer forms by that date will no longer be entitled to receive MOL ordinary shares - BNYM will then attempt to sell the shares. The cash payment made on the proceeds of sale of these shares (if any such sale is completed) may be different from other cash payments made by BNYM to other holders.

Continued on page 2

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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Subsequent to November 3, 2017, under the terms of the Deposit Agreement, the Depositary may attempt to sell the underlying shares in one or more public or private transactions. **Please be advised that there is currently no public trading market for the company's ordinary shares. The Depositary may not be able to sell the shares or receive any value for the shares.** If the Depositary is able to sell such shares, a separate notice will be sent to the remaining ADS holders with instructions to surrender their ADSs to obtain payment of the sale proceeds, net of the expenses of sale, any applicable U.S. or local taxes or government charges and a cancellation fee of up to \$0.05 per ADS.

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