Corporate Action Notice

October 2, 2017

Ratio Change and Stock Distribution

BASF SE
DR CUSIP: 055262505 / DR ISIN: US0552625057
DR Ticker Symbol: BASFY
Ratio: (DS: Underlying Shares): 1:1

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

DR Record Date:	**Oct 12, 2017**
DR Payable Date:	**Oct 16, 2017**
DR Effective Date:	**Oct 17, 2017**
DR Distribution Rate:	**300%**
Old Ratio:	1 DS: 1 Ordinary Shares
New Ratio:	4 DSs: 1 Ordinary Share

The Bank of New York Mellon, as Depositary, at the direction of BASF SE, is announcing a ratio change on the Depositary Receipt (“DR”) program from one (1) DS representing one (1) Ordinary share to the new ratio of four (4) DSs representing one (1) Ordinary share.

The ratio change will occur simultaneously with a 300% DS distribution (3 additional DS for each 1 DS held).

Please note: A ratio change may impact the fees payable by DR investors.

BNY Mellon’s books will be closed for all issuance and cancellation transactions from the close of business October 12, 2017 and will reopen on October 19, 2017.

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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