

DEPOSITARY RECEIPTS

October 11, 2017

NEW DR ANNOUNCEMENT

Piedmont Lithium Ltd

Piedmont Lithium is an emerging lithium company based in Australia. The Company is focused on the development of its 100%-owned Piedmont Lithium Project in North Carolina, with the goal of becoming a strategic domestic supplier of lithium to the electric vehicle and battery storage markets in the U.S. The Piedmont Lithium Project is located within the Carolina Tin-Spodumene belt and along trend to the Hallman Beam and Kings Mountain mines. In addition, the Company also manages drill programs and exploration campaigns. The Company is active in mineral exploration in Western Australia (Yalgoo Project) and mineral exploration in the Republic of Yemen (Al Hariqah Project).

Effective Date:	October 11, 2017
Country of Incorporation:	Australia
Exchange:	OTC
Type of ADR Program:	Sponsored - Level I
Ticker Symbol:	PLLLY
CUSIP Number:	720162106
Ratio (DR:ORD):	1 : 100
Underlying Share Description:	Common
Industry Classification:	Mining
Custodian(s) :	HSBC Bank Australia Limited

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