Corporate Action Notice

February 14, 2018

Ratio Change and Stock Distribution

AAC Technologies Holdings Inc.

DRCUSIP: 000304105/ DR ISIN: US0003041052

DR Ticker Symbol: AACAY

Ratio (DSs: Underlying Shares): 1: 10

Please be advised that BNY Mellon, as Depositary, will change the ratio on AAC Technologies Holdings Inc. Depositary Receipt ("DR") program from one (1) Depositary Receipt ("DR") representing ten (10) Ordinary Shares to new ratio of one (1) DR representing one (1) Ordinary Share.

The ratio change will occur simultaneously with a 900% Depositary Receipt ("DR") distribution (or 9 additional DRs for every 1 DR held).

First day of trading under the new ratio is expected to be February 22, 2018.

Please note: The CUSIP will remain the same and ratio change may impact the fees payable by DR investors.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

DR Record Date: Feb. 20, 2018
DR Effective Date: Feb. 21, 2018
DR Payable Date: Feb. 21, 2018
DR Distribution Rate: 900% (9 additional DRs

for every 1 DR held)

Issuance Fee: \$0.00
Old Ratio: 1 DR: 10 Ordinary Shares
New Ratio: 1 DR: 1 Ordinary Share

BNY Mellon's books will be closed for issuance and cancellation from close of business February 19, 2018 through the close of business February 26, 2018

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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