Corporate Action Notice

Termination Notice

May 18, 2018

NOTICE TO HOLDERS OF AMERICAN DEPOSITARY SHARES EVIDENCED BY AMERICAN DEPOSITARY RECEIPTS

REPRESENTING DEPOSITED ORDINARY SHARES OF:

MOKO Social Media Limited

ONE ADR REPRESENTS FORTY SHARES

CUSIP: 608458204

Underlying ISIN: AU000000MKB5

You are hereby notified, as owners and beneficial owners of the above American Depositary Receipts ("ADRs"), that we will terminate the Deposit Agreement, dated June 26, 2014, among MOKO Social Media Limited ("MOKO"), The Bank of New York Mellon, as Depositary, and Owners and Holders of American Depositary Shares (the "Deposit Agreement"). **As a result, the existing ADR facility will be terminated effective at 5:00 PM (Eastern Time) on June 18, 2018.**

Under the terms of the Deposit Agreement, you have until at least **October 19, 2018** to decide if you would like to attempt to surrender your MOKO ADRs for delivery of the underlying shares. If you surrender ADRs for delivery of the underlying shares, you must pay a cable fee of $17.50, a cancellation fee of up to $0.05 per ADS surrendered and any applicable U.S. or local taxes or governmental charges. Payment should be made payable to The Bank of New York Mellon.

Subsequent to **October 19, 2018** under the terms of the Deposit Agreement, the Depositary may attempt to sell the underlying shares. **Please be advised that there is currently no public trading market for the company's ordinary shares. The Depositary may not be able to sell the shares or receive any value for the shares.** If the Depositary has been able to sell such shares, you must surrender your ADRs to obtain payment of the sale proceeds, net of the expenses of sale, any applicable U.S. or local taxes or government charges and a cancellation fee of up to $0.05 per ADS.

To surrender your ADRs, the address of the Depositary is: The Bank of New York Mellon, 101 Barclay Street, Depositary Receipts Division – 22nd Floor, Attention: Cancellation Desk, New York, NY 10286. Registered or overnight mail is the suggested method of delivering DRs to the Depositary.

To learn more about Depositary Receipts, please contact DRBrokerSolutions@bnymellon.com or visit our website, www.adrbnymellon.com

BNY MELLON