

# Corporate Action Notice

June 8, 2018

## Ratio Change and Reverse Stock Split

### SAFE-T GROUP LIMITED

DR CUSIP: 78643B104

DR ISIN: US78643B1044

DR Ticker Symbol: SFTTY

Ratio (DRs: Underlying Shares): 1:4

The Bank of New York Mellon, as Depositary, at the direction of Safe-T Group Limited (the "Company") is announcing a ratio change on the Depositary Receipts ("DR") program from one (1) Depositary Share ("DS") representing four (4) Ordinary shares to the new ratio of one (1) DS representing twenty (20) Ordinary shares.

The ratio change will result in a reverse split on the Safe-T Group Limited DSs on the basis of one (1) new DS for every five (5) old DSs held. The ordinary shares of Safe-T Group Limited will not be affected by this change in the DS to ordinary share ratio.

Effective June 18, 2018, registered DR holders of Safe-T Group Limited will be required on a mandatory basis to surrender their old DRs to BNY Mellon for cancellation and will receive one (1) "NEW" DS (CUSIP 78643B203) for every five (5) "OLD" DSs (CUSIP 78643B104). Holders in the Direct Registration System and in DTC will have their DSs automatically exchanged and need not take any action. Only whole DSs will be distributed. BNY Mellon will attempt to sell any fractional DSs and distribute the cash proceeds.

**Please note: A ratio change may impact the fees payable by DR investors.**

BNY Mellon's books will be closed for all issuance and cancellation transactions on CUSIP 78643B104 from close of business June 15, 2018.

**BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:**

**Effective Date: June 18, 2018**

**Exchange Rate: 1 "New" DS for 5 "Old" DSs**

**Old CUSIP: 78643B104**

**Old Ratio: 1 DR: 4 Ordinary shares**

**New CUSIP: 78643B203**

**New Ratio: 1 DR: 20 Ordinary shares**

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

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