

Corporate Action Notice

August 9, 2018

Ratio Change and Reverse Stock Split

SAFE-T GROUP LIMITED

DR CUSIP: 78643B203

DR ISIN: US78643B20344

DR Ticker Symbol: SFTTY

Ratio (DRs: Underlying Shares): 1:20

The Bank of New York Mellon, as Depositary, at the direction of Safe-T Group Limited (the "Company") is announcing a ratio change on the Depositary Receipts ("DR") program from one (1) Depositary Share ("DS") representing twenty (20) Ordinary shares to the new ratio of one (1) DS representing forty (40) Ordinary shares.

The ratio change will result in a reverse split on the Safe-T Group Limited DSs on the basis of one (1) new DS for every two (2) old DSs held. The ordinary shares of Safe-T Group Limited will not be affected by this change in the DS to ordinary share ratio.

Effective August 15, 2018, registered DR holders of Safe-T Group Limited will be required on a mandatory basis to surrender their old DRs to BNY Mellon for cancellation and will receive one (1) "NEW" DS (CUSIP 78643B302) for every two (2) "OLD" DSs (CUSIP **78643B203**). Holders in the Direct Registration System and in DTC will have their DRs automatically exchanged and need not take any action. Only whole DSs will be distributed. BNY Mellon will attempt to sell any fractional DSs and distribute the cash proceeds.

Please note: A ratio change may impact the fees payable by DR investors.

BNY Mellon's books will be closed for all issuance and cancellation transactions on CUSIP **78643B203** from close of business August 14, 2018.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION:

Effective Date: August 15, 2018

Exchange Rate: 1 "New" DS for 2 "Old" DSs

Old CUSIP: 78643B203

Old Ratio: 1 DR: 20 Ordinary shares

New CUSIP: 78643B302

New Ratio: 1 DR: 40 Ordinary shares

To learn more about Depositary Receipts and issuer programs, please contact our marketing desks:

NEW YORK & LONDON

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