Corporate Action Notice

Termination Notice

August 21, 2018 ***REVISED***

NOTICE TO HOLDERS OF AMERICAN DEPOSITARY SHARES EVIDENCED BY AMERICAN DEPOSITARY RECEIPTS

REPRESENTING DEPOSITED ORDINARY SHARES OF:

MOKO Social Media Limited

ONE ADR REPRESENTS FORTY SHARES

CUSIP: 608458204

Underlying ISIN: AU000000MKB5

You were previously notified, as owners and beneficial owners of the above American Depositary Receipts (“ADRs”), that we were to terminate the Deposit Agreement, dated June 26, 2014, among MOKO Social Media Limited (“MOKO”), The Bank of New York Mellon (“BNYM”), as Depositary, and Owners and Holders of American Depositary Shares (the "Deposit Agreement"). As a result, the existing ADR facility was terminated effective at 5:00 PM (Eastern Time) on June 18, 2018.

Currently there is no public trading market for MOKO’s ordinary shares as they were suspended from official quotation on the Australian Stock Exchange on January 25, 2017. BNYM’s custodian in Australia has sent notification that transfer, movement, conversion and settlement of the shares is not possible. Accordingly, delivery of those shares upon surrender and cancellation of the ADRs and/or sale of those shares is not practicable or possible.

Holders were previously advised that there is currently no public trading market for the company’s ordinary shares. The Depositary will not be able to sell the shares or receive any value for the shares.

BNYM has closed its books for issuance and cancellation.

To learn more about Depositary Receipts, please contact DRBrokerSolutions@bnymellon.com or visit our website, www.adrbnymellon.com

BNY MELLON