

Corporate Action Notice

October 23, 2018

Redemption

Barclays Bank PLC

American Depository Shares Representing 8.125% Non-Cumulative Callable Dollar Preference Shares, Series 5

DR CUSIP: 06739H362 / DR ISIN: US06739H3628

DR Ticker Symbol: BCS PR D

Ratio (DS: Underlying Shares): 1: 1

The Bank of New York Mellon, as Depository (the "Depository") has received notice from Barclays Bank plc ("Barclays Bank"), that on December 15, 2018 (the "Redemption Date") Barclays Bank will redeem all the Series 5 Callable Dollar Preference Shares ("Preference Shares") then in issue at the redemption price of US\$25.5078125 per Preference Share including \$0.5078125 in accrued but unpaid dividends per Preference Share from September 15, 2018 to but excluding December 15, 2018. Dividends will cease to accrue upon redemption of the Preference Shares, payment in respect of which will take place on December 17, 2018.

On the Redemption Date, the Depository for the American Depository Receipts evidencing the American Depository Shares ("ADS") representing the Preference Shares will redeem the number of ADSs corresponding to the Preference Shares being redeemed at a price per ADS equal to the per share amount received by the Depository including accrued but unpaid dividends upon redemption of the Preference Shares. As from the Redemption Date, the ADSs representing the Preference Shares will be called for redemption and, upon surrender of the ADSs, holders will be entitled to receive funds deposited with The Bank of New York Mellon as Depository without interest.

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adr.bnymellon.com.

PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

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