## **CORPORATE ACTION NOTICE**



**December 3, 2018** 

## SPECIAL BOOKS CLOSED NOTICE FOR ADS CANCELLATIONS

NOTICE TO HOLDERS OF AMERICAN DEPOSITARY SHARES EVIDENCED BY

AMERICAN DEPOSITARY RECEIPTS

REPRESENTING DEPOSITED ORDINARY SHARES OF:

AGRIA CORPORATION

ONE ADS REPRESENTS TWO SHARES

CUSIP: 00850H103

In a Termination Notice dated November 7, 2017, The Bank of New York Mellon announced the termination of the ADR program for Agria Corporation, which was effective at 5:00 PM (Eastern Time) on January 2, 2018. In that notice, ADR holders were advised that they had until at least May 7, 2018 to decide if they would like to attempt to surrender their Agria ADRs for delivery of the underlying shares.

Please note that The Bank of New York Mellon is further notifying ADR holders that it will be closing its books for cancellations effective 5:00 PM (Eastern Time) on December 14, 2018. Holders will no longer be able to surrender their Agria ADRs for cancellation and delivery of the underlying shares after that date.

If you surrender ADRs for delivery of the underlying shares, you may be required to pay a cable fee of \$17.50, a cancellation fee of up to \$0.05 per American Depositary Share surrendered and any applicable U.S. or local taxes or governmental charges. Payment of fees should be made payable to The Bank of New York Mellon.

To surrender your ADSs, the address of the Depositary is: The Bank of New York Mellon, 240 Greenwich Street, Depositary Receipts Division – 22nd Floor, Attention: Cancellation Desk, New York, NY 10286. Registered or overnight mail is the suggested method of delivering your Agria ADR certificates to the Depositary for cancellation.

## PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.

To learn more about DRs, please contact <u>DRBrokerSolutions@bnymellon.com</u> or visit our website at adrbnymellon.com.



## **Investor Disclosure**

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Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

BNY Mellon collects fees from DR holders pursuant to the terms and conditions of the DRs and any deposit agreement under which they are issued. From time to time, BNY Mellon may make payments to an issuer to reimburse and/or share revenue from the fees collected from DR holders, or waive fees and expenses to an issuer for services provided, generally related to costs and expenses arising out of establishment and maintenance of the DR program. BNY Mellon may pay a rebate to brokers in connection with unsponsored DR issuances; brokers may or may not disclose or pass back some or all of such rebate to the DR investor. BNY Mellon may also use brokers, dealers or other service providers that are affiliates and that may earn or share fees and commissions. BNY Mellon may execute DR foreign currency transactions itself or through its affiliates; in such cases it acts as principal counterparty and not as agent, advisor, broker or fiduciary. BNY Mellon has no obligation to obtain the most favorable exchange rate, makes no representation that the rate is a favorable rate and will not be liable for any direct or indirect losses associated with the rate. BNY Mellon earns and retains revenue on its executed foreign currency transactions based on, among other things, the difference between the rate it assigns to the transaction and the rate that it pays and receives for purchases and sales of currencies when buying or selling foreign currency for its own account. The methodology used by BNY Mellon to determine DR conversion rates is available to registered Owners upon request or at https://www.adrbnymellon.com/us/en/news-and-publications/dr-issuers/asset\_upload\_file49220\_197380.pdf.

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