

# CORPORATE ACTION NOTICE

## TERMINATION NOTICE



December 17, 2018

**NOTICE TO HOLDERS OF AMERICAN DEPOSITARY SHARES ("ADRS") EVIDENCED BY  
AMERICAN DEPOSITARY RECEIPTS ("ADRS")  
REPRESENTING DEPOSITED ORDINARY SHARES OF:  
CHINA OVERSEAS GRAND OCEANS GROUP LIMITED  
ONE ADRS REPRESENTS TEN SHARES  
CUSIP: 16952Q106 AND UNDERLYING ISIN: HK0000065737**

Notice is hereby provided that The Bank of New York Mellon, as Depositary (the "Depositary") will no longer be a Depositary Bank for the unsponsored American Depositary Receipts ("ADRs") program of China Overseas Grand Oceans Group Limited ("China Overseas Grand Oceans"), effective as of 5:00 PM (Eastern Time) on **Wednesday, January 2, 2019**

The Depositary has closed its books for issuances of American Depositary Receipts ("ADRs"). As there are currently no American Depositary Receipts ("ADRs") issued by the Depositary under this American Depositary Receipts ("ADRs") program, no additional notices will be distributed.

**PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.**

To learn more about DRs, please contact [DRBrokerSolutions@bnymellon.com](mailto:DRBrokerSolutions@bnymellon.com) or visit our website at [adrbnymellon.com](http://adrbnymellon.com).



## Investor Disclosure

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Nothing herein shall be deemed to constitute an offer to sell or a solicitation of an offer to buy securities.

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