

New Depositary Receipt Announcement



May 21, 2019

Luckin Coffee Inc.

Luckin Coffee is a coffee brand and professional coffee service company. The Company maintains a technology-driven retail model to provide premium coffee and other products to its customers. The Company's retail model is built upon its mobile apps and store network. The Company's product selection includes coffee, non-coffee drinks, snacks, light meals and other products. The Company sources Arabica coffee beans from suppliers and engages Barista teams to design its coffee recipes. The Company procures coffee machines and coffee condiments from global suppliers such as Schaerer. The Company also partners with suppliers for its other products such as juices and light meals. The Company maintains approximately 2,370 stores in 28 cities in China.

Effective Date:	May 21, 2019
Country of Incorporation:	Cayman Islands
Exchange:	NASDAQ Stock Market
Type of ADR Program:	Sponsored - Level III
Ticker Symbol:	LK
CUSIP Number:	54951L109
Ratio (DR:ORD):	1 : 8
Underlying Share Description:	Ordinary
Industry Classification:	Food & Drug Retailers
Custodian(s):	Hong Kong and Shanghai Banking Corp.

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