

Corporate Action Notice



August 09, 2019

Cash Distribution Resulting from the Sale of Nordea Bank Abp shares (REVISED)

Sampo OYJ

ADS CUSIP: 79588J102

ADS ISIN: US79588J1025

ADS Ticker Symbol: SAXPY

Ratio (ADS: Underlying Shares): 2:1

Further to the notice sent on July 30, 2019, Sampo plc's ("Sampo") Board of Directors, at a meeting held on August 7, 2019, gave final approval on a distribution of Nordea Bank Abp ("Nordea") shares to Sampo's Ordinary shareholders. Holders of Sampo ordinary shares will receive the following: 1 Nordea share for every 10 Sampo shares held as of the local record date of August 09, 2019.

The Nordea shares will not be registered under the United States Securities Act of 1933; therefore we will not be permitted to pass the shares on to the holders of American Depositary Receipts ("ADRs"). As a result, BNY Mellon will be selling the Nordea shares in the local market. The proceeds from the sale of the shares will be distributed to the ADR holders of Sampo. The distribution of Nordea shares is taxable similar to a cash dividend under Finnish law, and is subject to Finnish withholding tax, at a rate of 30%.

The approximate rates outlined below are based on the closing trading price of Nordea on June 13, 2019 –

Cash Value of 1 Nordea Share: SEK 69.93

Cash Value per Sampo Ordinary Share: 6.993 SEK

Cash Value per Sampo ADS: 3.4965 SEK

The rates will change – the final rates will be based on the tax calculation expected to be announced on August 13, 2019.

BNY MELLON HAS ESTABLISHED THE FOLLOWING DATES FOR THIS CORPORATE ACTION WITH APPROXIMATE RATES:

Approximate FX Rate:	9.569
ADR Record Date:	Aug 09, 2019
ADR Payable Date:	TBD
Approximate Gross Rate per ADS:	\$0.365398
Approximate Withholding Tax:	\$0.109619
Depositary Fee per ADS:	\$0.043847
Approximate Net Rate per ADS:	\$0.211932

To learn more about DRs, please contact DRBrokerSolutions@bnymellon.com or visit our website at adrbnymellon.com.

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