

# Corporate Action Notice



July 24, 2020

## Rights Offer

\*\*\*REVISED\*\*\*

### BioNTech SE

ADS CUSIP: 09075V102

ADS ISIN: US09075V1026

ADS Ticker Symbol: BNYX

Ratio (ADS: Underlying Shares): 1:1

Following our notice dated July 21, 2020, BioNTech SE ("BioNTech") has announced the terms of the rights offering in which holders of American Depositary Shares ("ADSs") as of the ADS Record Date (as defined below) will receive rights which will entitle such holder to subscribe for new ADSs ("ADS Rights"). Each ADS is equal to one (1) ordinary share. Fractional ADS rights will not be issued. The ADS Rights will not be listed for trading and are non-transferable.

To validly subscribe for new ADSs, holders of ADSs will need to deposit with the ADS rights agent the ADS Subscription Payment below for each new ADS subscribed for.

The final terms of the offer are as follows:

- ADS Record Date: 5:00 p.m. (New York City time) on July 24, 2020
- The ADS exercise period will begin on July 28, 2020.
- ADS Rights Expiration Time: 12:01 a.m. (New York City time) on August 14, 2020
- ADS Rights Distribution Ratio: One (1) ADS right for every one (1) ADS held
- ADS Rights Subscription Ratio: 31 ADS rights will allow holders to subscribe for one (1) new ADS
- ADS Subscription Payment: \$93.00 per new ADS
- The ADS Rights are non-transferable.
- Oversubscription Rights: Not applicable.
- Guarantee Period: Not applicable.
- The exercise of ADS Rights is irrevocable and may not be cancelled or modified.
- Any ADS Rights that are unexercised following the ADS Rights Expiration Time will expire and have no further value.

Information Agent: Georgeson LLC, phone number 1-888-219-8320 (U.S.) and 1-781-575-2137 (International) toll free.

A form letter with subscription instructions will be sent to registered holders of ADSs and made available to beneficial owners of ADSs as soon as practicable on or after the ADS Record Date and is also available by contacting the Information Agent.

The rights offering will be made to holders of securities only by means of a prospectus. A copy of the prospectus, when available, may be obtained from the Information Agent or by visiting the EDGAR system of the SEC at its website at [www.sec.gov/edgar.shtml](http://www.sec.gov/edgar.shtml). A registration statement on Form F-1 relating to the proposed sale of ordinary shares and ADSs in the anticipated rights offering (the "Registration Statement") has been filed with the U.S. Securities and Exchange Commission but has not yet become effective. The ordinary shares and ADSs may not be sold, nor may offers to buy be accepted, prior to the time the Registration Statement becomes effective. This notice shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

To learn more about DRs, please contact [DRBrokerSolutions@bnymellon.com](mailto:DRBrokerSolutions@bnymellon.com) or visit our website at [adrbnymellon.com](http://adrbnymellon.com).

**PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.**

## Investor Disclosure

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