

# Corporate Action Notice



November 16, 2020

## Mandatory Exchange for Cash/Termination - REVISED

### Yintech Investment Holdings Limited

ADS CUSIP: 98585M108

ADS ISIN: US98585M1080

ADS Ticker Symbol: YIN

Ratio (ADS: Underlying Shares): 1:20

BNY MELLON HAS ESTABLISHED THE  
FOLLOWING DATES FOR THIS CORPORATE  
ACTION:

ADR Effective Date: Nov 18, 2020

BNY Mellon has received notice that Yintech Investment Holdings Limited has entered into an Agreement and Plan of Merger (the "Merger Agreement") with Yinke Holdings Ltd ("Parent") and Yinke Merger Co. Ltd, a wholly-owned subsidiary of Parent (the "Merger Sub"). Under the terms of the Merger Agreement, at the effective time of the merger, remaining outstanding Shares (will be cancelled in exchange for the right to receive cash consideration of USD 0.365 per Ordinary Share, without interest and less any required withholding taxes; and each Yintech Investment Holdings Limited American Depositary Share ("ADS") will automatically convert into the right to receive USD 7.30 in cash per ADS without interest and less USD 0.05 per ADS cancellation fees and less any applicable taxes.

### Proceeds Resulting from Merger Consideration:

Gross Rate per ADS:	USD 7.300000
Cancellation Fee per ADS:	(USD 0.050000)
Net Rate per ADS:	USD 7.250000

Holders of Yintech Investment Holdings Limited ADS in the Direct Registration System or in brokerage accounts will have their ADSs automatically exchanged for the cash proceeds.

Consequently, BNY Mellon hereby notifies ADR holders of Yintech Investment Holdings Limited that the agreement between BNY Mellon and ADR holders will terminate on the earlier of 30 days after the date of this notice and the day on which there are no remaining outstanding ADSs.

BNY Mellon has closed its books for all transactions.

To learn more about DRs, please contact [DRBrokerSolutions@bnymellon.com](mailto:DRBrokerSolutions@bnymellon.com) or visit our website at [adrbnymellon.com](http://adrbnymellon.com).

**PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE.**

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